



ASX:PLP

## ASX/Media Announcement

Perth: 2 December 2014

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### DESPATCH OF PROSPECTUS - NON-RENOUNCEABLE RIGHTS ISSUE

#### Platypus Minerals Ltd ("Platypus" or "Company")

The Company advises that the prospectus for the non-renounceable pro-rata rights issue ("Prospectus") was despatched to shareholders today.

As previously advised, the closing date for receipt of acceptances is 5.00 pm (WST) on 11 December 2014. The offer is open to shareholders registered as such on the Record Date, which was 28 November 2014.

Importantly, in light of the Company having consolidated its capital in August of this year, this rights issue provides an opportunity to those shareholders with less than a marketable parcel of shares to top up their holdings. To assist with this, the Board has resolved to first issue any shortfall securities to such shareholders to enable them to sell their holdings on market.

As detailed in the Prospectus, in order to reduce compliance costs associated with a large number of unmarketable holdings, after the offer closes the Company will, according to the Company's Constitution, seek to sell shares held by unmarketable parcel shareholders, with such sales potentially being at a price less than the market.

The Company therefore encourages all shareholders with less than a marketable parcel to apply for both their entitlement and shortfall securities to ensure they are able to sell their holdings on market.

For enquiries or further information contact:

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