

## s708A Notice - Issue of Placement Shares

Lepidico Ltd (ASX:LPD) (“Lepidico” or “Company”) announced on 10 October 2017 that it would be allotting and issuing 291,750,910 new fully paid ordinary shares (“New Shares”) to Galaxy Resources Limited (ASX:GXY) via a private placement. Lepidico now confirms that the allotment has been completed and the New Shares have been issued.

### Secondary Trading Exemption Notice

Lepidico now also provides the following Secondary Trading Exemption Notice in respect of the New Shares:

The Corporations Act 2001 (**Act**) restricts the on-sale of securities without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By Lepidico giving this notice, on-sale of the New Shares will fall within the exemption offered by Section 708A (5) of the Act.

Lepidico hereby notifies the ASX (as the operator of the prescribed financial market on which the New Shares are to be quoted) under Section 708A(5)(e) of the Act that:

- a) Lepidico issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of this notice Lepidico has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and with Section 674 of the Act; and,
- c) As at the date of this notice there is no “excluded information” as defined in Section 708A(7) and (8) of the Act in relation to the Company.

### Further Information

For further information, please contact

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