

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: LEPIDICO LTD</b>
<b>ABN: 99 008 894 442</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Gary Donald Johnson
<b>Date of last notice</b>	24 October 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Strategic Metallurgy Holdings Pty Ltd, a controlled body corporate is both a registered holder and also party to voting agreements with Anne Ross Rankine, the Johnson-Rankine Superannuation Fund Pty atf the Johnson Superannuation Fund and Hollywood Marketing (WA) Pty Ltd as disclosed to the Company and ASX in a Form 604 "Change in Substantial Holding" on 15/9/2017.
<b>Date of change</b>	27 October 2017
<b>No. of securities held prior to change</b>	<b>Indirect:</b> 349,437,627 Shares 44,433,895 Renounceable Rights  <b>Direct:</b> 12,500,000 unlisted options, exercisable at 2.5c, expiry 31/12/19

+ See chapter 19 for defined terms.

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<b>Class</b>	1) Ordinary Shares
<b>Number acquired</b>	-
<b>Number disposed</b>	18,000,000
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$451,037
<b>No. of securities held after change</b>	<b>Indirect:</b> 334,437,627 Shares 44,433,895 Renounceable Rights (accepted in full)  <b>Direct:</b> 12,500,000 unlisted options, exercisable at 2.5¢, expiry 31/12/19
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trade

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	n/a
<b>Nature of interest</b>	n/a
<b>Name of registered holder (if issued securities)</b>	n/a
<b>Date of change</b>	n/a
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	n/a
<b>Interest acquired</b>	n/a
<b>Interest disposed</b>	n/a

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	n/a
<b>Interest after change</b>	n/a

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	n/a
<b>If prior written clearance was provided, on what date was this provided?</b>	n/a

3 November 2017

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