



**ASHBURTON  
MINERALS LTD**

ABN 99 008 894 442

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19 April 2012

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

*by electronic lodgement*

**Ashburton Minerals Ltd**  
**(“Ashburton” or “the Company”)**

Dear Sir/Madam

**NON-RENOUNCEABLE PRO RATA RIGHTS ISSUE – DESPATCH OF  
PROSPECTUS**

The Company advises that it has completed the despatch of its non-renounceable pro rata rights issue prospectus to shareholders. The offer is intended to raise approximately \$809,253 by inviting eligible shareholders to acquire one new share for every five shares held at an issue price of \$0.005, and receive one free option for every two new shares acquired. The options have an exercise price of \$0.01 and expire on 30 April 2014.

As previously advised the closing date for receipt of acceptances is 5.00 pm (AWST) on 4 May 2012.

Yours Faithfully

Rodney Dunn  
Company Secretary

For further information, please contact:

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