



6 June 2016

Company Announcements Platform
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

CLARIFICATION OF NON-RENOUNCEABLE RIGHTS ISSUE TIMETABLE

Platypus Minerals Ltd (ASX: PLP) (**Company**) on 30 May 2016 announced the terms of its pro-rata non-renounceable rights issue (**Rights Issue**) and timetable (**Original Timetable**).

Subsequently, a change needed to be made to the Rights Issue offer document. For the purpose of effecting this change, the Company released a replacement Rights Issue offer document and associated notices this morning (6 June 2016) (**Replacement Documents**). However, the Replacement Documents contain an incorrect timetable (Incorrect Timetable) which should be ignored by shareholders.

Accordingly, the Company has requested a trading halt for the purpose of clarifying to the market that:

- Shareholders should ignore the Incorrect Timetable contained in the Replacement Documents released this morning;
- The Rights Issue will be conducted in accordance with the Original Timetable (including ex-date and record date) that was announced on 30 May 2016; and
- The Company will soon be releasing to the market a further replacement offer document and associated notices confirming that the Rights Issue will be conducted in accordance with the Original Timetable.

For the avoidance of doubt, the proposed timetable for the Rights Issue is as follows:

Event	Date
Announcement of Rights Issue, Appendix 3B, First Cleansing Notice and Offer Document	30 May 2016
Notice Sent to Security Holders	30 May 2016
Ex Date (date from which securities commence trading without the entitlement to participate in the Rights Issue)	2 June 2016
Record Date (date for determining entitlements of eligible shareholders to participate in the Rights Issue)	3 June 2016
Offer Document Dispatched to Shareholders (expected date of dispatch of offer document, entitlement and acceptance forms)	8 June 2016
Rights Issue Opens	8 June 2016
Closing Date* 5pm (WST)	21 June 2016
New Shares quoted on a deferred settlement basis	22 June 2016
ASX Notified of Shortfall	24 June 2016
Issue Date**	28 June 2016
Dispatch Holding Statements**	30 June 2016
Issue of Shortfall Shares to Underwriters (or nominees)	4 July 2016

**Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the Securities*

*** Dates are indicative only*

For further information, contact the Company on +61 8 9363 7800.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Tom Dukovic". The signature is fluid and cursive, with a small dash at the end.

Tom Dukovic
Managing Director