

**5 May 2017**

## **ANNOUNCEMENT**

### **Takeover bid for Lepidico Limited Notice of Extension of Offer Period**

Lithium Australia NL (ASX: LIT) (**Lithium Australia**) refers to its off-market takeover offer for Lepidico Limited (ASX: LPD).

Pursuant to section 650C of the Corporations Act, Lithium Australia has extended the Offer Period to midnight (WST) on Friday 19 May 2017.

A copy of Lithium Australia's Notice of extension of Offer Period is *attached*.

#### **Adrian Griffin**

Managing Director

Mobile +61 (0) 418 927 658

[Adrian.Griffin@lithium-au.com](mailto:Adrian.Griffin@lithium-au.com)

#### **About Lithium Australia**

Lithium Australia NL is a dedicated developer of disruptive lithium extraction technologies, and 100% owner of the Sileach™ process for the recovery of lithium from silicates. LIT has strategic alliances with a number of companies, potentially providing access to a diversified lithium mineral inventory. LIT aspires to create the union between resources and the best available technology and to establish a global lithium processing business.

#### **MEDIA CONTACT:**

**Adrian Griffin Lithium Australia NL 08 6145 0288 | 0418 927 658**

**Kevin Skinner Field Public Relations 08 8234 9555 | 0414 822 631**

LITHIUM AUSTRALIA NL  
ACN 126 129 413

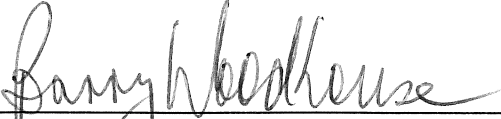
Section 650D(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**)

**Notice of extension of Offer Period**

To: Australian Securities and Investments Commission (**ASIC**);  
To: Lepidico Limited (ACN 008 894 442) (**Lepidico**); and  
To: Lepidico shareholders who have not yet accepted the Offers.

1. In relation to the Offers made pursuant to the Bidder's Statement dated 2 March 2017 in relation to the off-market takeover bid by Lithium Australia NL (ACN 126 129 413) (**Lithium Australia**) for all of the ordinary shares in Lepidico, Lithium Australia gives notice under section 650D of the Corporations Act that **Lithium Australia has extended the Offer Period to midnight (AWST) on Friday, 19 May 2017.**
2. Lithium Australia has lodged this notice with ASIC on 5 May 2017. ASIC takes no responsibility for the contents of this notice.

Dated: 5 May 2017

---

**Barry Woodhouse**  
Company Secretary