

## ASX/Media Announcement

Perth: 19 October 2017

### Entitlements Offer: Despatch of Prospectus

Lepidico Ltd (ASX:LPD, **Lepidico** or **Company**) advises that the Prospectus for the Company's entitlements offer announced on 10 October 2017 (**Offer**) has been despatched to Shareholders. Key dates for the Offer (as previously advised) include:

Ex Date	13 October 2017
Record Date for determining entitlements	16 October 2017
Prospectus sent to Shareholders & Company announces this has been completed	19 October 2017
Rights stop trading	26 October 2017
Shares quoted on a deferred settlement basis	27 October 2017
Closing Date*	2 November 2017
ASX notified of under subscriptions	6 November 2017
Issue date / Shares entered into Shareholders security holdings	8 November 2017
Quotation of Shares under the Offer*	9 November 2017

*\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.*

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation are encouraged in the first instance to contact the Company's share registry service provider, **Security Transfer Australia** by phone on **1300 992 916** or by email at [registrar@securitytransfer.com.au](mailto:registrar@securitytransfer.com.au).