

ASX/Media Announcement

Perth: 23 November 2017

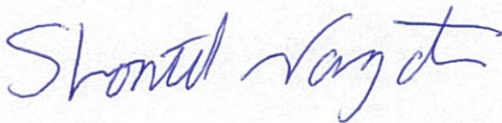
RESULTS OF ANNUAL GENERAL MEETING

The 2017 Annual General Meeting of Lepidico Ltd (**ASX: LPD**) (“Lepidico” or “Company”) was held on Thursday 23 November 2017 at 10.30 am (WST) at the Langley Room, Novotel Perth Langley, 221 Adelaide Terrace, Perth.

The resolutions voted on were in accordance with the Notice of General Meeting previously released to the ASX and mailed to shareholders. All resolutions were passed on a show of hands.

In accordance with section 251AA of the Corporations Act 2001, the results of proxy voting were as detailed in Appendix A.

Yours sincerely,



Shontel Norgate
Joint Company Secretary

Appendix A

Resolution	For	Against	Discretionary	Abstained	Total
1. Adoption of Remuneration Report	733,051,678	11,560,548	19,395,829	354,742,342	120,688,373
2. Re-election of Director – Gary Johnson	1,092,586,743	2,323,124	19,382,412	4,458,118	120,688,373
3. Ratification of Prior Issue – Shares to Bacchus Capital Advisors Limited	1,049,775,775	5,150,507	19,468,746	44,355,369	120,688,373
4. Ratification of Prior Issue – Shares to Maximus Resources Limited	1,090,388,480	5,518,507	19,382,412	3,460,998	120,688,373
5. Ratification of Prior Issue – Shares to Lycopodium Minerals Pty Ltd	1,045,388,480	5,518,507	19,382,412	48,460,998	120,688,373
6. Ratification of Prior Issue – Shares to Galaxy Resources Limited	754,252,949	1,477,976	19,382,412	343,637,060	120,688,373
7. Ratification of Prior Issue – Shares to Galaxy Resources Limited	754,252,949	1,477,976	19,382,412	343,637,060	120,688,373
8. Issue of Options to Related Party – Tom Dukovcic	1,082,020,920	13,844,335	19,382,412	3,502,730	120,688,373
9. Issue of Options to Related Party – Gary Johnson	731,030,565	14,286,850	19,382,412	354,050,570	120,688,373
10. Issue of Options to Related Party – Mark Rodda	1,082,197,992	13,745,043	19,382,412	3,424,950	120,688,373
11. Issue of Options to Related Part – Julian Walsh	1,082,257,992	13,735,284	19,382,412	3,374,709	120,688,373
12. Approval of 10% Placement Capacity ⁽¹⁾	1,084,689,010	12,597,055	19,382,412	2,081,920	120,688,373
13. Election of Lithium Australia Nominee Director – Barry Woodhouse ⁽²⁾	56,187,923	1,045,726,769	15,793,368	1,042,337	120,688,373

⁽¹⁾ Passed as a Special Resolution

⁽²⁾ Withdrawn