

ASX/Media Announcement

Perth: 11 September 2018

Entitlements Offer: Despatch of Prospectus

Lepidico Ltd (ASX:LPD, **Lepidico** or **Company**) advises that the Prospectus for the Company's entitlements offer announced on 3 September 2018 (**Offer**) has been despatched to Shareholders. Key dates for the Offer (as previously advised) include:

Ex date	6 September 2018
Rights start trading	6 September 2018
Record Date for determining Entitlements	7 September 2018
Prospectus sent out to Shareholders & Company announces this has been completed	11 September 2018
Rights stop trading	18 September 2018
Shares quoted on a deferred settlement basis	19 September 2018
Closing Date*	25 September 2018
ASX notified of under subscriptions	27 September 2018
Issue date/Shares entered into Shareholders' security holdings/Deferred settlement trading ends	1 October 2018
Quotation of Shares and New Options issued under the Offer*	2 October 2018

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.*

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation are encouraged in the first instance to contact the Company's share registry service provider, Security Transfer Australia by phone on 1300 992 916 or by email at registrar@securitytransfer.com.au.