

## Entitlements Offer: Despatch of Prospectus

Lepidico Ltd (ASX:LPD, **Lepidico** or **Company**) advises that the Prospectus for the Company's entitlements offer announced on 7 May 2019 (**Offer**) has been despatched to Shareholders. Key dates for the Offer (as previously advised) include:

Ex date	Friday, 10 May 2019
Rights start trading	Friday, 10 May 2019
Record Date for determining Entitlements	Monday, 13 May 2019
Prospectus and personalised Entitlement and Acceptance Forms sent to Eligible Shareholders	Tuesday, 14 May 2019
Rights trading ends	Wednesday, 22 May 2019
Shares quoted on a deferred settlement basis	Thursday, 23 May 2019
Last date for the Closing Date to be extended	Friday, 24 May 2019
Closing Date	Wednesday, 29 May 2019
Notification of under-subscriptions to ASX (if any)	Friday, 31 May 2019
Issue date/Shares entered into Shareholders' security holdings/Deferred settlement trading ends	Wednesday, 5 June 2019
Quotation of Shares and New Options issued under the Offer	Thursday, 6 June 2019

*\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.*

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation are encouraged in the first instance to contact the Company's share registry service provider, Security Transfer Australia by phone on 1300 992 916 or by email at [registrar@securitytransfer.com.au](mailto:registrar@securitytransfer.com.au).