

# ASX / MEDIA ANNOUNCEMENT



28 May 2021

## Entitlements Offer: Despatch of Prospectus

Lepidico Ltd (ASX:LPD, **Lepidico** or **Company**) advises that the Prospectus for the Company's entitlements offer announced on 20 May 2021 (**Offer**) has been despatched to Shareholders. Key dates for the Offer (as previously advised) include:

Ex date, rights start trading	25 May 2021
Record Date for determining Entitlements	26 May 2021
Prospectus sent out to Shareholders & Company announcement	28 May 2021
Rights stop trading	4 June 2021
Shares quoted on a deferred settlement basis	7 June 2021
Last date for Closing Date to be extended	8 June 2021
Closing Date*	11 June 2021
Announcement of results of issue	15 June 2021
Issue date/Shares entered into Shareholders' security holdings/Appendix 2A issued/Deferred settlement trading ends	18 June 2021
Quotation of Shares and New Options issued under the Offer*	21 June 2021

*\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.*

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation (including requests to receive documents electronically) are encouraged in the first instance to contact the Company's share registry service provider, Automic Group by telephone on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (International) or by email at [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au).

Authorised for release by Alex Neuling, Joint Company Secretary.

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