

ASX / MEDIA ANNOUNCEMENT



16 June 2021

Clarification of supplementary prospectus disclosure

Lepidico Ltd (ASX: LPD) (**Lepidico** or **the Company**) refers to the Supplementary Prospectus lodged with ASIC, and released to ASX, on 15 June 2021.

It has come to the Company's attention that there are typographical errors in the Options table in section 2.6 of the Supplementary Prospectus. The correct table is as set out below:

Options

	Number
Options currently on issue:	
Unquoted exercisable at \$0.04 on or before 25 October 2021	9,450,000
Unquoted exercisable at \$0.026 on or before 22 November 2021	65,000,000
Unquoted exercisable at \$0.10 on or before 31 March 2022	945,000
Quoted exercisable at \$0.02 on or before 18 May 2022	274,698,811
Quoted exercisable at \$0.05 on or before 5 June 2022	190,764,921
Unquoted exercisable at \$0.10 on or before 21 June 2022	3,921,982
Unquoted exercisable at \$0.025 on or before 21 November 2022	73,000,000
Unquoted exercisable at \$0.016 on or before 8 December 2022	100,000,000
Unquoted exercisable at \$0.35 on or before 26 February 2023	5,967,000
Unquoted exercisable at \$0.012 on or before 19 November 2023	67,500,000
Unquoted exercisable at \$0.02 on or before 14 January 2024	18,090,000
New Options to be issued pursuant to the Offer:	
Quoted exercisable at \$0.026 on or before the second anniversary of date of issue	370,562,845
New Options to be issued pursuant to the Additional Offer:	
Quoted exercisable at \$0.026 on or before the second anniversary of date of issue	111,538,462
Total Options on issue after completion of the Offer and the Additional Offer	1,291,439,021

Authorised for release by Alex Neuling, Joint Company Secretary.

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