



Announcement Summary

Entity name

LEPIDICO LTD

Announcement Type

New announcement

Date of this announcement

Tuesday October 26, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LPDAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,260,000	Expiry of option or other convertible security without exercise or conversion	25/10/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LEPIDICO LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

99008894442

1.3 ASX issuer code

LPD

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

10,260,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/10/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

LPD notes that the auto-populated securities figures in section 3 do not yet include the most recent option exercises notified in an Appendix 2A lodged today 26 October 2021. Please refer to that announcement for the actual numbers of LPD, LPDOB, LPDOC and LPDOD on issue at today's date.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPD : ORDINARY FULLY PAID	6,152,182,449
LPDOB : OPTION EXPIRING 05-JUN-2022	190,764,921
LPDOC : OPTION EXPIRING 18-MAY-2022	274,666,394
LPDOD : OPTION EXPIRING 18-JUN-2023	482,033,721

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	148,113,982
LPDAJ : OPTION EXPIRING 21-NOV-2022 EX 2.5C	18,000,000
LPDAD : OPTION EXPIRING 08-DEC-2022 EX \$0.016	100,000,000
LPDAE : OPTION EXPIRING 19-NOV-2023 EX \$0.012	67,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.