



Announcement Summary

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**Entity name**

LEPIDICO LTD

**Date of this announcement**

Friday November 19, 2021

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	unlisted options	37,500,000	18/11/2021
New class - code to be confirmed	unlisted incentive options	30,000,000	18/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LEPIDICO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

99008894442

**1.3 ASX issuer code**

LPD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/11/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of unlisted options as per 3B dated 18/11/21 plus notification of correction to expiry date.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

unlisted options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

18/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.lepidico.com/investors/asx-announcements/>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.07200000

**Expiry date**

18/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

LPD

**Any other information the entity wishes to provide about the +securities the subject of this notification**

n/a



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer 3B dated 18/11/21 as amended for expiry date in this 3G.

Issue details

**Number of +securities**

37,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil - incentive options issued pursuant to shareholder approval.

**Purpose of the issue**

Other

**Additional Details**

incentive options

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

unlisted incentive options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

18/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.lepidico.com/investors/asx-announcements/>



Options Details

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**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.07200000

**Expiry date**

18/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

LPD

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Not applicable

Issue details

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**Number of +securities**

30,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

incentive options granted to management (not Related Parties) under a plan.

**Purpose of the issue**

Other

**Additional Details**

incentive options

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LPD : ORDINARY FULLY PAID	6,204,158,727
LPDOB : OPTION EXPIRING 05-JUN-2022	190,755,106
LPDOC : OPTION EXPIRING 18-MAY-2022	273,317,238
LPDOD : OPTION EXPIRING 18-JUN-2023	481,416,413

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	106,447,316
LPDAJ : OPTION EXPIRING 21-NOV-2022 EX 2.5C	18,000,000
LPDAD : OPTION EXPIRING 08-DEC-2022 EX \$0.016	100,000,000
LPDAE : OPTION EXPIRING 19-NOV-2023 EX \$0.012	67,500,000
New class - code to be confirmed : unlisted options	37,500,000
New class - code to be confirmed : unlisted incentive options	30,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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