



## Announcement Summary

---

**Entity name**

LEPIDICO LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 21, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| LPD                | ORDINARY FULLY PAID         | 1,682,734                          | 24/01/2022 |
| LPDOC              | OPTION EXPIRING 18-MAY-2022 | 26,729                             | 24/01/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

LEPIDICO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

99008894442

### 1.3 ASX issuer code

LPD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

21/1/2022



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LPDOC : OPTION EXPIRING 18-MAY-2022

**TO (Existing Class)**

**ASX +security code and description**

LPD : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,560,461

**The first date the options were exercised or other +convertible securities were converted**

21/1/2022

**The last date the options were exercised or other +convertible securities were converted**

21/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

24/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

1,560,461

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LPDOD : OPTION EXPIRING 18-JUN-2023

**TO (Existing Class)**

**ASX +security code and description**

LPD : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

116,684

**The first date the options were exercised or other +convertible securities were converted**

21/1/2022

**The last date the options were exercised or other +convertible securities were converted**

21/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No



**Issue date**

24/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

---

**Number of +securities to be quoted**

116,684

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02600000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

---

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LPDOB : OPTION EXPIRING 05-JUN-2022

**TO (Existing Class)**

**ASX +security code and description**

LPD : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,589

**The first date the options were exercised or other +convertible securities were converted**

21/1/2022

**The last date the options were exercised or other +convertible securities were converted**

21/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**



No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

24/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

---

**Number of +securities to be quoted**

5,589

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

---

**Existing +securities converting into additional +securities in an existing class**



**FROM (Existing Class)**

**ASX +security code and description**

LPDOD : OPTION EXPIRING 18-JUN-2023

**TO (Existing Class)**

**ASX +security code and description**

LPDOC : OPTION EXPIRING 18-MAY-2022

**Please state the number of options that were exercised or other +convertible securities that were converted**

26,729

**The first date the options were exercised or other +convertible securities were converted**

21/1/2022

**The last date the options were exercised or other +convertible securities were converted**

21/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

24/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes





Issue details

---

**Number of +securities to be quoted**

26,729

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

N/A - reconciling correction to recording of previous exercise of options incorrectly allocated to class LPOC rather than LPDOD.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

n/a

---



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| LPD : ORDINARY FULLY PAID                 | 6,223,407,009                               |
| LPDOB : OPTION EXPIRING 05-JUN-2022       | 190,718,227                                 |
| LPDOC : OPTION EXPIRING 18-MAY-2022       | 269,660,085                                 |
| LPDOD : OPTION EXPIRING 18-JUN-2023       | 480,862,163                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                | <b>Total number of +securities on issue</b> |
|--|---|
| LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES  | 83,923,982                                  |
| LPDAJ : OPTION EXPIRING 21-NOV-2022 EX 2.5C              | 18,000,000                                  |
| LPDAD : OPTION EXPIRING 08-DEC-2022 EX \$0.016           | 100,000,000                                 |
| LPDAE : OPTION EXPIRING 19-NOV-2023 EX \$0.012           | 67,500,000                                  |
| LPDAL : OPTION EXPIRING 18-NOV-2024 EX \$0.072           | 37,500,000                                  |
| LPDAN : INCENTIVE OPTION EXPIRING 18-NOV-2024 EX \$0.072 | 30,000,000                                  |