



Announcement Summary

Entity name

LEPIDICO LTD

Announcement Type

New announcement

Date of this announcement

Wednesday May 25, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LPDNI	ORDINARY FULLY PAID EX OPTION DEFERRED	14,718,406	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	18/05/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LEPIDICO LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

99008894442

1.3 ASX issuer code

LPD

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/5/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LPDNI : ORDINARY FULLY PAID EX OPTION DEFERRED

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

14,718,406

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

18/5/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Representing LPDOC securities not exercised and lapsing in accordance with their terms and conditions as per LPD ASX announcement dated 23/5/22.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPD : ORDINARY FULLY PAID	6,409,885,989
LPDOB : OPTION EXPIRING 05-JUN-2022	190,436,671
LPDNI : ORDINARY FULLY PAID EX OPTION DEFERRED	160,343,221
LPDOD : OPTION EXPIRING 18-JUN-2023	478,753,602

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	82,978,982
LPDAJ : OPTION EXPIRING 21-NOV-2022 EX 2.5C	18,000,000
LPDAD : OPTION EXPIRING 08-DEC-2022 EX \$0.016	75,000,000
LPDAE : OPTION EXPIRING 19-NOV-2023 EX \$0.012	67,500,000
LPDAL : OPTION EXPIRING 18-NOV-2024 EX \$0.072	37,500,000
LPDAN : INCENTIVE OPTION EXPIRING 18-NOV-2024 EX \$0.072	30,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.