

ASX / MEDIA ANNOUNCEMENT



14 October 2022

Entitlements Offer: Despatch of Prospectus

Lepidico Ltd (ASX:LPD, **Lepidico** or **Company**) advises that the Prospectus for the Company's entitlements offer announced on 10 October 2022 (**Offer**) has been despatched to Shareholders. Key dates for the Offer (as previously advised) *include*:

Ex date, rights start trading	12 October 2022
Record Date for determining Entitlements	13 October 2022
Prospectus sent out to Shareholders & Company announcement	14 October 2022
Rights stop trading	21 October 2022
Shares quoted on a deferred settlement basis	24 October 2022
Last date for Closing Date to be extended	25 October 2022
Closing Date*	28 October 2022
Announcement of results of issue	31 October 2022
Issue date/Shares entered into Shareholders' security holdings/Appendix 2A issued/Deferred settlement trading ends	4 November 2022
Quotation of Shares and New Options issued under the Offer*	7 November 2022

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.*

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation (including requests to receive documents electronically) are encouraged in the first instance to contact the Company's share registry service provider, Automic Group by telephone on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (International) or by email at hello@automicgroup.com.au.

Authorised for release by Alex Neuling, Joint Company Secretary.

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