



Announcement Summary

Entity name

LEPIDICO LTD

Announcement Type

New announcement

Date of this announcement

Thursday November 03, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LPD	ORDINARY FULLY PAID	598,740,295	04/11/2022
LPDO	OPTION EXPIRING 04-NOV-2024 DEFERRED	299,370,766	04/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEPIDICO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99008894442

1.3 ASX issuer code

LPD

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Oct-2022 13:01	Update - Update - Proposed issue of securities - LPD	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LPD : ORDINARY FULLY PAID

Issue date

4/11/2022

Issue details

Number of +securities to be quoted

598,740,295

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01800000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

LPDO : OPTION EXPIRING 04-NOV-2024 DEFERRED

Issue date

4/11/2022



Issue details

Number of +securities to be quoted

299,370,766

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LPD : ORDINARY FULLY PAID	7,180,956,528
LPDO : OPTION EXPIRING 04-NOV-2024 DEFERRED	299,370,766
LPDOD : OPTION EXPIRING 18-JUN-2023	478,572,823

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	79,057,000
LPDAJ : OPTION EXPIRING 21-NOV-2022 EX 2.5C	18,000,000
LPDAE : OPTION EXPIRING 19-NOV-2023 EX \$0.012	67,500,000
LPDAL : OPTION EXPIRING 18-NOV-2024 EX \$0.072	37,500,000
LPDAN : INCENTIVE OPTION EXPIRING 18-NOV-2024 EX \$0.072	30,000,000